

MAKE CHECK OR MONEY ORDER TO:  
**CITY OF ASHTABULA – TAX DEPT**  
 4717 MAIN AVE., STE. A  
 ASHTABULA, OHIO 44004  
 Phone: (440) 992-7104 Fax: (440) 992-7556  
 Email: [incometax@cityofashtabula.com](mailto:incometax@cityofashtabula.com)

**INCOME TAX RETURN  
 2020**

**DUE DATE APRIL 15, 2021**

Primary SSN or Federal ID
Spouse SSN
Phone No.
Email Address:
MOVE IN <input type="checkbox"/> OUT <input type="checkbox"/> DATE: _____ (Fill in circle) FORWARDING OR NEW ADDRESS: _____

Name: \_\_\_\_\_  
 Spouse Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

FILE#

**RETIRED AND TAXPAYERS WITH NO TAXABLE INCOME: REASON** (CHECK APPROPRIATE BOX TO INACTIVATE ACCOUNT)

ACTIVE DUTY MILITARY  RETIRED WITH ONLY NON-TAXABLE INCOME RETIREMENT DATE \_\_\_\_\_  
 TAXPAYER DECEASED  ONLY INCOME FROM NON-TAXABLE SOURCE; LIST SOURCE \_\_\_\_\_

**STOP HERE: Sign and remit Form - supporting documents must be attached**

**WAGES – W-2 COPIES (use the higher of Box 5 or Box 18) and 1040 (including Schedule 1) MUST BE ATTACHED**

Employer/Work	W2 Wages (Box 5 or 18) <i>Pro-Rate for Partial Year Residents</i>	Ashtabula City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Other City Tax Withheld (Box 19) <i>Pro-Rate for Partial Year Residents</i>	Maximum Credit Lesser of 50% of other city tax paid or .90% of w2 wages
Location - City				
<b>TOTALS</b>				

**1. TAXABLE INCOME**

A. Total - Wages, salaries, tips, etc. \$ \_\_\_\_\_  
 B. Adjustment from Page 2: Line(s) 17 or 18 or 19 (whichever is applicable) \$ \_\_\_\_\_  
*Attach applicable Schedules - Losses cannot offset W2 wages*  
 C. Gambling/Lottery Winnings (Attach W2-G) \$ \_\_\_\_\_  
 D. TAXABLE INCOME (1A + 1B + 1C) \$ \_\_\_\_\_

**2. Ashtabula Income Tax 1.8% of Line 1D or (1D X .018)** \$ \_\_\_\_\_

**3. CREDITS**

A. Ashtabula Income Tax withheld by Employer(s) \$ \_\_\_\_\_  
 B. Other Cities taxes withheld \$ \_\_\_\_\_  
 C. Estimated Tax Paid \$ \_\_\_\_\_  
 D. Prior year Overpayment Applied \$ \_\_\_\_\_  
 E. Total Credits (Add 3A thru 3D) \$ \_\_\_\_\_

**4. TAX DUE (Line 2 - 3E)** \$ \_\_\_\_\_

**5. PENALTY AND INTEREST**

A. Penalty (15%) of amount due by Jan 15, 2021 and not paid \$ \_\_\_\_\_  
 B. Late Filing Fee - After April 15, 2021 (\$25.00 per month up to \$150.00) \$ \_\_\_\_\_  
 C. Interest (See Instructions) After April 15, 2021 \$ \_\_\_\_\_  
 D. Total Penalty & Interest Due (5A + 5B + 5C) \$ \_\_\_\_\_

**6. OVERPAYMENT CLAIMED (Line 3E - Line 2) Overpayments of \$10.00 or less will not be refunded** \$ \_\_\_\_\_

A. Enter Amount of Line (6) Applied to 2021 \$ \_\_\_\_\_  
 B. Enter Amount of Line (6) Refunded \$ \_\_\_\_\_

**7. Amount Due (4 + 5D) No Remittance is required if \$10.00 or less** \$ \_\_\_\_\_

**MANDATORY DECLARATION OF ESTIMATED TAX – Taxpayer's owing more than \$200.00 are required to declare and pay estimated tax**

8. Estimate of Taxable Income for 2021 (A) \$ \_\_\_\_\_ X Ashtabula tax 1.8% (B) \$ \_\_\_\_\_  
 9. Estimate of Credits: (A) Ashtabula Tax Withheld \$ \_\_\_\_\_  
 (B) Payments Applied (from Line 6A) \$ \_\_\_\_\_  
 (C) Total Line (9A + 9B) \$ \_\_\_\_\_  
 (D) 2021 Declaration of Estimated Tax (8B - 9C) \$ \_\_\_\_\_

**10. Quarterly Estimate Due – Multiply Line 9D by .25** \$ \_\_\_\_\_

**TOTAL AMOUNT DUE - 2020 \$ \_\_\_\_\_ (Line 7) + 2021 \$ \_\_\_\_\_ (Line 10)**

\$ \_\_\_\_\_  
 Payment in full is due with return

Taxpayer's Signature \_\_\_\_\_ Date \_\_\_\_\_ Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_

Tax Preparer's Name & Signature \_\_\_\_\_ Date \_\_\_\_\_ Tax Preparer's contact information (phone/email) \_\_\_\_\_

I, (we) authorize the City of Ashtabula Income Tax Dept to discuss my/our return and enclosures with the preparer above. Initial here \_\_\_\_\_

**REFER TO INSTRUCTIONS BEFORE COMPLETING THIS PAGE**

\*\* Tax Returns will be considered incomplete if all applicable Federal Schedules and Forms are not included

**IMPORTANT CHANGES:** Tax return must be signed, penalty is 15% of tax due, interest is .50% per month and a late filing fee of \$25.00 **PER MONTH** up to \$150.00 is imposed, accurately calculated refunds or tax due of less than \$10.01 is not payable, rental owners may carryforward losses to future years to offset rental income (see Ordinance), due dates of individual estimates are 04/15/21, 06/15/21, 09/15/21, and 1/15/22.

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**Assistance is available; please contact our office. Online payments can be made at: [www.cityofashtabula.com](http://www.cityofashtabula.com).**  
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<b>LINE 13</b>	<b>Business Profit/Loss. Enter amount from Federal Schedule C, 1120, or 1120S</b>	
	\$ _____	
<b>LINE 14</b>	<b>Enter Profit/Loss from Federal form 4797</b>	
	\$ _____	
<b>LINE 15</b>	<b>Enter Profit/Loss from Federal Schedule E (Attach Tenant List)</b>	
	\$ _____	
<b>LINE 16</b>	<b>All Other Taxable Income: Schedule K-1 – Partnership Income, 1099-Misc, Schedule F, Estates &amp; Trusts, Tips, Commissions, etc.</b>	\$ _____
<b>LINE 16A</b>	<b>Prior Year Losses (2017 &amp; 2018 limited to 50%)</b>	\$ ( _____ )
<b>LINE 17</b>	<b>Total of Lines 13 thru 16A. Carry forward to page 1, Line 1B</b>	\$ _____

**INDIVIDUAL TAXPAYERS PLEASE STOP HERE**

<b>LINE 18 Adjustments to Federal Income/Loss (Lines 17 + 18k)</b>		\$ _____	
<b>ITEMS NOT DEDUCTIBLE</b>	<b>ADD</b>	<b>ITEMS NOT TAXABLE</b>	<b>DEDUCT</b>
18a) Capital Losses (Excluding Ordinary Losses)	\$ _____	18f) Capital Gains	\$ _____
18b) Expenses incurred in the production of non-Taxable income	\$ _____	(Excluding Ordinary Gains)	
18c) Taxes based on income	\$ _____	18g) Interest Income	\$ _____
18d) Other not deductible (Federally Deferred)	\$ _____	18h) Dividends	\$ _____
<b>18e) Total Lines 18a thru 18d</b>	<b>\$ _____</b>	18i) Other	\$ _____
		<b>18j) Total Lines 18f thru 18i)</b>	<b>\$ _____</b>
<b>18k (Lines 18e - 18j)</b>		<b>\$ _____</b>	

<b>LINE 19 Business Allocation Formula</b>		\$ _____	
Carry forward to Page 1; Line 1B			
	<b>a. LOCATED EVERYWHERE</b>	<b>b. LOCATED IN ASHTABULA</b>	<b>C. PERCENTAGE (b/a)</b>
STEP 1A - AVERAGE VALUE OF REAL & TANG. PERSONAL PROPERTY	_____	_____	
STEP 1B - GROSS ANNUAL RENTALS PAID MULTIPLIED BY 8.	_____	_____	
TOTAL STEPS 1A & 1B	_____	_____	%
STEP 2 - GROSS RECEIPTS FROM SALES MADE AND/OR SERVICE PERFORMED	_____	_____	%
STEP 3 - WAGES, SALARIES, AND OTHER COMPENSATION PAID	_____	_____	%
STEP 4 - TOTAL PERCENTAGES (Steps 1, 2, 3)			%
STEP 5 - PERCENTAGES (Divide Total Percentages by Number of Percentages Used)			%
STEP 6 - Multiply your Federal Profit/Loss from Line 18 above by the % on STEP 5 and enter on line 19 above			

**Disclaimer:** All information stated on the tax return is correct at the time of printing and is subject to change in accordance with Ohio Revised Code. If your NOL usage schedule differs from the one above, please provide for our review. NOL calculation subject to change pending changes to ORC 718.